# Global variations in preoperative practices concerning patients seeking primary bariatric and metabolic surgery (PACT Study): A survey of 634 bariatric healthcare professionals

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# 55 **Conflict of Interest:**

56

57 *Mary O'Kane* has been paid honoraria by Novo Nordisk for services 58 provided/consultancy and Johnson and Johnson for educational activites. *Abd Tahrani* 59 reports grants from Novo Nordisk, personal fees from Novo Nordisk, non-financial 60 support from Novo Nordisk, personal fees from Eli Lilly, non-financial support from 61 Eli Lilly, personal fees from Janssen, personal fees from AZ, non-financial support from 62 AZ, non-financial support from Impeto medical, non-financial support from Resmed, 63 non-financial support from Aptiva, personal fees from BI, non-financial support from BI, personal fees from BMS, nonfinancial support from BMS, personal fees from NAPP, 64 non-financial support from NAPP, personal fees from MSD, non-financial support from 65 66 MSD, personal fees from Nestle, personal fees from Gilead, grants from Sanofi, and personal fees from Sanofi outside the submitted work. AT is currently an employee of 67 Novo Nordisk. This work was performed before AT became a Novo Nordisk employee 68 and Novo Nordisk had no role in this project. Kamal Mahawar has been paid honoraria 69 by Ethicon, Medtronic, Gore, Olympus, and various NHS trusts for educational 70 activities and mentoring colleagues through One Anastomosis Gastric Bypass. The 71 other authors declare that they have no conflicts of interest. 72

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Global variations in preoperative practices concerning patients seeking primary bariatric and metabolic surgery (PACT Study): A survey of 634 bariatric healthcare professionals

78

79 ABSTRACT

80 *Background* Bariatric and Metabolic Surgery (BMS) is a popular weight-loss 81 intervention worldwide, yet few scientific studies have examined variations in 82 preoperative practices globally. This study aimed to capture global variations in 83 preoperative practices concerning patients planned for BMS.

84

85 Methods A 41-item questionnaire-based survey was designed and the survey link was freely distributed on social and scientific media platforms, email groups and circulated 86 through personal connections of authors. The survey included eight parts: basic 87 information; criteria for BMS; preoperative nutritional screening; preoperative weight 88 loss; preoperative diets for liver size reduction; preoperative glycemic control; other 89 laboratory investigations and preparations; decision making, education, and consents. 90 91 Descriptive statistics were used to analyse data and graphs were used for representation where applicable. 92

93

94 **Results** Six hundred thirty-four bariatric healthcare professionals from 76 95 countries/regions completed the survey. Of these, n=310 (48.9%) were from public 96 hospitals, n=466 (73.5%) were surgeons, and the rest were multidisciplinary

professionals. More than half of respondents reported using local society/association 97 guidelines in their practice (n=310, 61.6%). The great majority of respondents routinely 98 preoperatively (n=385, 77.5%), mandatory recommend nutritional screening 99 preoperative diets for liver size reduction (n=220, 53.1%), routine screening for T2DM 100 (n=371, 90.7%), and mandate a glycemic control target before BMS in patients 101 102 with T2DM (n=203, 55.6%). However, less than half (n=183, 43.9%) recommend mandatory preoperative weight loss to all patients. Most respondents (n=296, 77.1%) 103 recommend psychological intervention before surgery for patients diagnosed with 104 psychological conditions. Variations were also identified in laboratory investigations 105 and optimisation; and in the aspects of decision making, education and consent. 106

107

108 *Conclusions* This survey identified significant global variations in preoperative 109 practices concerning patients seeking primary BMS. Our findings could facilitate future 110 research for the determination of best practice in these areas of variations, and 111 consensus-building to guide clinical practice while we wait for that evidence to emerge. 112

113 Keywords: Preoperative practices; gastric bypass; sleeve gastrectomy; bariatric
114 surgery; metabolic surgery

115

#### 116 INTRODUCTION

Hundreds of thousands of Bariatric and Metabolic Surgical (BMS) procedures are carried out annually worldwide (1). An increasing body of evidence suggests that BMS procedures are safe (2) and effective in terms of weight loss and improvement of comorbidities such as Type 2 Diabetes Mellitus (T2DM) (3). This group of patients forms a unique subset of high-risk surgical patients because of severe obesity and all its associated comorbidities.

123

As opposed to patients seeking other types of surgeries, many preoperative screening and interventions are being used for patients seeking BMS. Some of these practices may even prolong the time and cost of preoperative preparation. Similarly, in several healthcare systems, patients are required to "successfully" go through medical weight management before they can "qualify" for BMS(4). However, the rationale of this requirement is unclear and some authors have labelled them as tools for rationing (5).

130

There is currently a lack of robust evidence to guide the preparation of patients seeking BMS. Determination of best practice is academically only possible when we are fully aware of all the prevalent practices as even the commonest practice may not be the best practice. Hence, we conducted a comprehensive global survey of healthcare professionals involved in the care of patients seeking BMS to capture global variations in preoperative practices concerning patients seeking BMS.

137

# 138 METHODS

A multi-disciplinary team of BMS professionals from several countries formed an expert steering group for this study. The team included four surgeons (KM, WY, RS, CB), two physicians/endocrinologists (AT, JL), three psychologists (JO, DR, VS), three dietitians (MO, SA, SSD), one clinical academic (YG), and one patient representative (PC).

144

We designed a 41-item questionnaire-based survey on SurveyMonkey® in the English 145 language (Supplementary file 1) following good practice in the conduct and reporting 146 of survey research, recommended by the EQUATOR network guidelines(6). The 147 steering group for this study together designed the questions included in the survey. The 148 survey was made live on 19th April 2021 and closed for analysis on 21st July 2021. The 149 survey link (https://www.surveymonkey.com/r/PACTstudy) was freely shared on social 150 and scientific media platforms (WhatsApp®, WeChat®, Facebook®, Twitter®, 151 ResearchGate®, LinkedIn®) email groups of BMS professionals, and circulated 152 through personal network of authors. 153

154

The survey included 8 parts: (1) Basic information; (2) Criteria for BMS; (3) Preoperative nutritional screening; (4) Preoperative weight loss; (5) Preoperative diets for liver size reduction; (6) Preoperative glycemic control; (7) Other laboratory investigations and preparations; (8) Decision making, education, and consents.

159

The survey answers were prepopulated with all the variations in practices that the expert 160 steering group members were aware of. Comment boxes were provided to capture 161 "other" practices and an option to select "not applicable to my specialty" was given for 162 all questions to ensure survey participants could enter all variations in practices 163 including those not suggested by us; and that they were not forced to comment about 164 an area out of their expertise. This was keeping the multidisciplinary nature of bariatric 165 teams in mind where not all survey respondents would feel able to comment about all 166 areas of practice. This explains the different denominators for each response. 167 Percentages were worked out for each response based on the total number of 168 respondents who answered that question. All authors contributed to the survey design. 169 The survey underwent both a process of content validity and face validity by the authors 170 listed in the paper (experts in the field of BMS). All data were analysed using Microsoft 171 Excel®. Descriptive statistics were used to analyse data and graphs were used for 172 representation where applicable. Statement of informed consent was not applicable. 173 IRB approval was not applicable. 174

#### 176 **RESULTS**

A total of 634 respondents from 76 countries/regions completed the survey (*Supplementary file 2*). Of these n=310 (48.9%) were from public hospitals, n=193 (30.4%) were from private hospitals, n=127 (20.0%) worked in both and n=4 (0.6%) were from other settings. In terms of health profession, n=466 (73.5%) were surgeons, n=45 (7.1%) were nurses, n=44 (6.9%) were dietitians/nutritionists, n=28 (4.4%) were physicians (of them 8 endocrinologists), and n=19 (3.0%) were psychologists / psychiatrists.

184

# 185 Eligibility for BMS

Table 1 provides a complete breakdown of various guidelines used by respondents to 186 determine the suitability of patients for BMS. More than half of the respondents (n=293, 187 58.3%) reported that they followed local metabolic and bariatric society or association 188 guidelines. Table 2 provides a complete breakdown of parameters used for determining 189 eligibility for BMS. The great majority of respondents reported Body Mass Index (BMI) 190 (n=480, 95.4%), presence of T2DM (n=399, 79.3%), and presence of other 191 comorbidities related to obesity (n=386, 76.7%) as the main determinants of eligibility 192 criteria for BMS. Table 3 shows the minimum BMI level that the respondent would 193 consider for primary BMS in patients with and without T2DM. The commonest answer 194 195 for patients with T2DM was BMI of 30 kg/m<sup>2</sup> (n=156, 31.0%) and for patients without T2DM was BMI of 35 kg/m<sup>2</sup> (n=198, 39.4%). Table 4 presents the results of the 196 responses obtained when asked regarding contraindications to BMS in certain clinical 197

situations. The commonest reported contraindications included present addiction to alcohol or drugs state (n=388, 77.1%), untreated eating disorder (n=337, 67.0%) and unwillingness to take vitamin and mineral supplementation (n=231, 45.9%).

201

# 202 Non-surgical Methods of Weight Loss to qualify for BMS

Most respondents indicated that they routinely recommended lifestyle and dietary interventions for weight loss before surgery (n=388, 77.1%), weight loss by pharmacological methods (n=203, 40.3%), weight loss by endoscopic means (n=107, 21.2%) and a minority (n=65, 13.0%) do not recommend any of the above.

207

# 208 Preoperative Nutritional Screening and Treatment

Table 5 presents nutritional screening routinely recommend before BMS and Table 6 209 210 presents nutritional deficiencies or abnormalities that respondents correct preoperatively. Most respondents (n=385, 77.5%) routinely recommend preoperative 211 nutritional screening for all patients whereas only a minority recommend it according 212 to the type of the surgery (n=41, 8.2%), in specific cases (n=40, 8.0%) or never 213 recommend any preoperative screening (n=13, 2.6%). Similarly, most respondents 214 (n=274, 64.6%) routinely recommend preoperative treatment for nutritional 215 deficiencies or abnormalities for all patients, but a minority would only correct 216 preoperative deficiencies for some specific surgery types (n=58, 13.7%) or patients 217 (n=83, 19.6%). 218

# 220 Mandatory Preoperative Weight Loss

Less than half of the respondents (n=183, 43.9%) indicated that they recommended 221 mandatory preoperative weight loss for all patients. Approximately 40.5% (n=169) 222 would only do so for specific cases, and 10.3% (n=43) would never recommend it. The 223 commonest reasons provided for mandatory preoperative weight loss were to make 224 225 surgery easier technically (n=271, 75.5%), safer (n=260, 72.4%), to assess patient's motivation for surgery (n=202, 56.3%), to improve weight loss outcomes (n=110, 226 227 30.6%), and to fulfil the requirement from the funding body (n=49, 13.7%). When asked regarding the magnitude of mandatory preoperative weight loss, a quarter of 228 respondents (n=93, 25.9%) indicated that they ask for 5% total body weight loss, fifth 229 (n=76, 21.2%) recommend 10% of total body weight loss, third (n=124, 34.5%) 230 suggested that the amount depended on the patient, while the others ask for 5-10 kg 231 (n=38, 10.6%) and  $\leq 5.0$  kg weight loss (n=19, 5.3%). 232

233

### 234 Preoperative Diets for Liver Size Reduction

About half of respondents (n=220, 53.1%) recommended mandatory preoperative diets for liver size reduction for all patients, whereas the rest recommend it in specific cases only (n=124, 30.0%) or never recommend it (n=53, 12.8%). The most commonly recommended diet types for liver size-reduction preoperatively were low-calorie diet (47.5%) and very-low-calorie diet (41.9%) (*Figure 1*). The most-reported recommended duration for such diets was 8-14 days (44.3%) (*Figure 2*).

# 242 Preoperative Glycaemic Control, Laboratory Investigations, and Preparations

Most of the respondents (n=371, 90.7%) routinely screen patients for T2DM. Common

tests used for this purpose are HbA1c (92.1%) and serum fasting blood glucose (75.3%)

(Figure 3). Commonly recommended targets for glycemic control before BMS in

patients with T2DM are presented in Table 7. Other recommended screenings and tests

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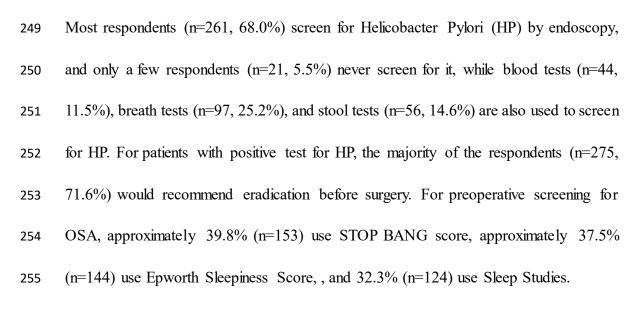
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Most respondents (n=242; 63.0%) indicated that they insist patients quit smoking before considering any BMS (i.e., surgery will not happen if they don't), and only a few (n=61, 15.9%) insist patients quit smoking only for patients planned for a gastric bypass surgery type. A minority (n=68, 17.7%) do not insist that patients quit smoking for patients undergoing any procedure.

262

### 263 **Psychological Preoperative Intervention**

before BMS are presented in Table 8.

Most respondents (n=296, 77.1%) recommend psychological intervention before surgery for all patients when the patient is diagnosed with psychological conditions, and others (n=75, 19.5%) recommend it only in specific cases. Most respondents (n=304, 79.2%) would recommend intervention or treatment in cases of eating disorder before surgery, while a few (n=58, 15.1%) would recommend intervention or treatment before surgery only in specific cases of those diagnosed with eating disorders.

270

# 271 Preoperative Referral to Pharmacists or Obstetricians

Only a minority of respondents (n=45, 11.7%) reported that they would routinely refer 272 patients to pharmacists for all patients, whereas approximately 29.7% (n=114) would 273 only do this for specific cases and a half (n=192, 50.0%) would never do so. The 274 majority of the respondents (n=234, 60.1%) reported that they do not routinely refer 275 women in the child-bearing age group to obstetricians for discussion regarding birth 276 control options after surgery, while about a quarter (n=109, 28.4%) reported that they 277 would recommend it. Most respondents (n=345, 89.8%) recommend delaying 278 pregnancy for at least 12-24 months post-surgery. 279

280

# 281 Decision Making, Education, and Consents

Surgeon (n=364, 97.3%), dietitian (n=306, 81.8%) and psychologist (n=227, 60.7%)
were the most common core members that were reported to be part of the MDT (*Figure*4). Most respondents (n= 244, 65.24%) encourage patients to bring partners, families
and/or carers to routine appointments, and only a few (n=33, 8.2%) encourage patients

to bring them to support group meetings, encourage patients to bring them to both (n=53,
14.2%), or do not involve patients/ family/ partners/ carers in routine appointments or
support groups (n=32, 8.6%).

289

About half of respondents (n=190, 50.8%) would "always" involve patients' families in 290 the decision making about surgery whereas the rest (n=162, 43.3%) reported it depends 291 on the case, and a few (n=11, 2.9%) reported they would never do so. Most preoperative 292 293 education about BMS options with patients was reported to be via face-to-face appointments (n=320, 85.6%), printed materials (n=200, 53.5%), virtual (online) 294 personal appointments (n=153, 40.9%) and websites (n=156, 41.7%). Table 9 provides 295 information on items that respondents would discuss with their patients as part of the 296 consenting process. 297

298

# 299 Hospitalisation for Surgery and Low Molecular Weight Heparins (LMWH) 300 Prophylaxis

Most respondents (n=199, 53.2%) admit patients on the day of surgery or the day before (n=93, 24.9%) and only a few (n=31, 8.3%) would admit patients two days before surgery or would admit patients  $\geq$  3 days before surgery (n=32, 8.6%). Most of the respondents (n=175, 46.8%) commence LMWH prophylaxis on the day of surgery, whereas the rest would commence it the day before surgery (n=80, 21.4%) or do not recommend any preoperative LMWH prophylaxis at all (n=22, 5.9%).

#### 308 **DISCUSSION**

To the best of our knowledge, this is the first study capturing the broad range of variations in preoperative practices for patients seeking BMS. We found considerable variations in practices with regards to almost every aspect examined. Our findings should lead to focussed studies for the identification of best practices.

313

# 314 Criteria for BMS

The National Institutes of Health (NIH) in the United States of America first established 315 guidelines for bariatric surgery in 1991(7). Approximately 65% of the respondents 316 reported using one of these guidelines in their practice. It is remarkable that bariatric 317 318 surgery worldwide continues to be largely driven by these guidelines developed more than 30 years ago even though during this time, the safety of surgery and evidence base 319 in favour of it has grown exponentially. There are growing calls for these to be updated 320 (3, 8). Meanwhile, local guidelines have been developed in many areas of the world to 321 address this (9-11), and our survey confirms that about 60% of respondents are using 322 these in their decision-making. There is a need for an up-to-date global consensus for 323 determining eligibility criteria for BMS. A list of some of the local bariatric metabolic 324 and societies guidelines is provided in Supplementary File 3. 325

326

BMI and the presence of comorbidities are still the most commonly used parameter for determining the eligibility of patients for BMS. With increasing awareness of limitations of BMI in measuring adiposity, (12, 13), it was inevitable that clinic ians

would use other measures to assess body size and composition. Moreover, it is now further recognised that the BMI thresholds should be different for different ethnicities e.g. reduced by  $2.5 \text{kg/m}^2$  for Asian patients (10). Moreover, minimum BMI cut-offs indicated by respondents for patients with and without T2DM also make an interesting finding as 109 (21.7%) respondents indicated that they would consider surgery for patients with BMI  $\leq$  30 kg/m<sup>2</sup> in without T2DM and 280 (55.7%) would consider this for patients with BMI  $\leq$  30 kg/m<sup>2</sup> in with T2DM.

337

# 338 Preoperative Nutritional Screening and Treatment

It is known that patients with obesity may have many pre-existing nutritional 339 deficiencies, which may be exacerbated by surgery and may lead to postoperative 340 complications if not treated (14-20). However routine supplementation after surgery 341 with adequate dosages of micronutrients (21, 22) is probably more important than 342 preoperative correction. In our survey, most respondents routinely recommend 343 preoperative nutritional screening (77.5%) and preoperative treatment for nutritional 344 deficiencies or abnormalities (64.6%) for all patients. This is interesting especially 345 because the cost-effectiveness of some of these interventions has not been fully 346 examined. At the same time, it is worth emphasising here that both the American 347 Society for Metabolic and Bariatric Surgery (ASMBS) and the British Obesity and 348 Metabolic Surgery Society (BOMSS) have recommended preoperative nutrition 349 screening and treatment (23, 24) for a variety of micronutrients even though the 350 evidence base for these recommendations was relatively poor. 351

352

# 353 Preoperative Weight Loss

There is debate in the scientific literature with regards to the benefits of mandatory preoperative weight loss; and the type, duration, and necessity of any preoperative diets (25-27). A systematic review showed that preoperative very-low-calorie diets (VLCD) led to preoperative weight loss and liver volume reduction, but its effect on surgical risks was unclear (28). Our study showed that 53.14% of respondents recommended mandatory preoperative diets for liver size reduction, but there was no consensus on the type and duration of such diet.

361

# 362 Preoperative Glycaemic Control and Helicobacter Pylori eradication

Though there was significant variation, the majority of the respondents used a target 363 HbA1c or glucose level for preoperative diabetes control. However, a minority 6.9% 364 do not use any such preoperative glycaemic target, and 41.6% tailor it depending on the 365 patient. It is worth highlighting here that studies (29) have challenged the need for 366 aggressive preoperative diabetes control for patients undergoing BMS. Similarly, 367 despite widespread routine screening for HP as confirmed in this survey, the rationale 368 of this practice is unclear, especially for patients undergoing Sleeve Gastrectomy, the 369 commonest bariatric procedure worldwide. 370

371

# 372 OSA Screening

373 Current guidelines suggested that all patients going forward for bariatric surgery should

be screened for OSA to reduce the risk of perioperative complications(30, 31), such as hypoxemia and cardiopulmonary complications. However, this is not routine for patients with severe obesity undergoing other types of surgery – some of which involve a significantly longer time under anaesthesia. Despite the widespread use of screening for OSA, variations exist and further studies should aim to identify which BMS patients can safely avoid OSA screening (32).

380

## 381 Smoking Cessation

Approximately 60% of respondents in this survey insist that patients quit smoking before considering surgery. Possible reasons include improving smoking-related comorbidities and decreasing postoperative complications(33). However, data suggest that most of these patients resume smoking soon after surgery. Better strategies are, therefore, needed for successful long-term smoking cessation (33).

387

# 388 Psychological Preoperative Intervention

Psychosocial interventions can improve eating pathology and psychosocial functioning
(34). As such it was expected that the majority of respondents in the survey recommend
psychological intervention before BMS for the patients diagnosed with psychological
conditions.

393

# 394 Preoperative Referral to Pharmacists or Obstetricians

395 Studies on the involvement of pharmacists before BMS are limited. In this survey, half

396 of the respondents do not recommend preoperative referral to pharmacists. Therefore, 397 future research into the role of pharmacists in the bariatric multidisciplinary team and 398 patient support are recommended (35).

399

400 About 90% of respondents recommend patients delay pregnancy for at least 12-24 401 months post-surgery, but only a few recommend preoperative referral to obstetrics. This 402 may reflect the different healthcare systems. For example, in the UK, it would normally 403 be the general practitioners who would discuss contraception with the patients.

404

# 405 Decision Making, Education, and Consents

The involvement of patients and families in decision-making can support patients make informed choices before they seek to undergo the surgery (36). In this survey, 50.8% of the respondents involved patients and families in decision-making.

409

# 410 *LMWH Prophylaxis*

411 Nearly half of the respondents commence LMWH prophylaxis on the day of surgery 412 for the patients undergoing BMS but a minority did not recommend any. A review of 413 the literature showed that LMWHs might be better options than unfractionated heparin 414 (UFH) for venous thromboembolism (VTE) prophylaxis in bariatric patients, but 415 further research and consensus are needed for the best thromboprophylaxis modality, 416 dose, and duration(37-39).

# 418 Strengths and Limitations

To the best of our knowledge, this is the first global study reporting on variations 419 concerning a large range of preoperative practices concerning patients seeking BMS. 420 421 We believe our findings will pave way for future research aimed at identifying best practices for each of the identified preoperative areas discussed in this study. One of the 422 limitations of this study is that we are not able to give a precise response rate due to the 423 distribution methodology. However, given that our objective was to capture all 424 425 variations in practice, with 634 responses from 76 countries/regions, we believe we have probably achieved that. At the same time, authors would like to caution against 426 the interpretation of commonest practice as best practice. Determining best practices 427 for each of these variations requires further research and is beyond the scope of this 428 paper. Another limitation of this study is that we are unable to carry out a meaningful 429 comparison of practices amongst different countries or continents. This was indeed not 430 the objective of this study and future studies will need to address this gap in the 431 432 literature.

433

# 434 Conclusions

This survey identifies global variations in preoperative practices concerning patients seeking primary BMS. Our findings identified several areas for future research for the identification of best practices amongst the range of variations.

438

### 440 AUTHOR CONTRIBUTIONS

WY and KM conceived and designed the idea, wrote, and drafted the manuscript. WY, YG, and KM led the data analysis, interpretation, and manuscript preparation with input from all authors. All authors contributed to the survey design, survey distribution, data collection, editing, and revising the manuscript, and have read and approved the final manuscript.

446

# 447 CONFLICT OF INTERESTS

Mary O'Kane has been paid honoraria by Novo Nordisk for 448 services provided/consultancy and Johnson and Johnson for educational activities. Abd Tahrani 449 reports grants from Novo Nordisk, personal fees from Novo Nordisk, non-financial 450 support from Novo Nordisk, personal fees from Eli Lilly, non-financial support from 451 Eli Lilly, personal fees from Janssen, personal fees from AZ, non-financial support from 452 AZ, non-financial support from Impeto medical, non-financial support from Resmed, 453 non-financial support from Aptiva, personal fees from BI, non-financial support from 454 455 BI, personal fees from BMS, nonfinancial support from BMS, personal fees from NAPP, non-financial support from NAPP, personal fees from MSD, non-financial support from 456 457 MSD, personal fees from Nestle, personal fees from Gilead, grants from Sanofi, and personal fees from Sanofi outside the submitted work. AAT is currently an employee of 458 Novo Nordisk. This work was performed before AAT became a Novo Nordisk 459 employee and Novo Nordisk had no role in this project. Kamal Mahawar has been paid 460

461	honoraria by Ethicon, Medtronic, Gore, Olympus, and various NHS trusts for
462	educational activities and mentoring colleagues through One Anastomosis Gastric
463	Bypass. The other authors declare that they have no conflicts of interest.

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- 580 Legends
- 581
- 582 Figure 1 Types of diets recommended for liver size reduction preoperatively (n=341)
- 583 Figure 2 Recommended duration of the diets for liver size reduction (n=341)
- 584 Figure 3 Routine screening for T2DM (n=365)
- 585 Figure 4 Core members of multidisciplinary team (MDT) (n=374)
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- **Table 1** Guidelines applied by the respondents to their practice (n=503)
- **Table 2** Parameters used to determine the eligibility for BMS (n=503)
- 589 Table 3 Minimum BMI that the respondents would consider for primary BMS in
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- 600 Supplementary File 1: Questionnaire
- 601 Supplementary File 2: Origins of survey respondents
- 602 Supplementary File 3: Local and national bariatric metabolic and societies guidelines